

Notification in accordance with Art. 11 (11) of Regulation (EU) No 648/2012 and Art. 20 of Delegated regulation (EU) No 2013/149 regarding information on the intragroup exemption to be publicly disclosed

1. The legal counterparties to the transactions:

“Raiffeisenbank (Bulgaria)” EAD, UIC 831558413, LEI 5299009KAL4KO7584196, headquarters and management address - Sofia, Lozenets district, 55, Nikola Vaptsarov Blvd

Raiffeisen Bank International AG, LEI 9ZHRYM6F437SQJ6OUG95, headquarters and management address – Vienna, Am Stadpark 9, Austria

In accordance with Article 11 (6) of Regulation (EU) No 648/2012, intra-group transactions concluded by counterparties established in different Member States shall be exempt in whole or in part from the requirement in paragraph 3 of that Article, on the basis of a positive decision of both competent authorities.

Based on letter from the BNB, No BNB-146751/20.09.2017, “Raiffeisenbank (Bulgaria) EAD is exempt from the obligation to exchange collateral in respect of intragroup contracts for OTC interest swaps and currency derivatives under Art. 3 (2) (a) of Regulation (EU) No 648/2012 between Raiffeisenbank EAD and Raiffeisen Bank International AG, in compliance with the adopted risk mitigation rules and techniques set out in Art. 11, (1),(2) and (4) of Regulation (EU) No 648/2012.

2. Relationship between the counterparties:

“Raiffeisenbank (Bulgaria)” EAD is a 100% indirect subsidiary of the Raiffeisen Bank International AG.

3. Full/partial exemption: Full exemption.

4. The notional aggregate amount of the OTC derivative contracts for which intragroup exemption applies: 4 510 million euros for all transactions.